

CHANGE OF VOLUNTARY CONTRIBUTIONS FOR MEMBER / SELF-EMPLOYED PERSON FORM
成員 / 自僱人士更改自願性供款表格

Note 注意：

- (1) Please complete this Form in block letters. Please do not use correction fluid and all amendments should be signed.
請以正楷填寫此表格。請避免使用塗改液及任何刪改必須加簽。
- (2) For Member, please return the completed Form to your employer for processing.
如屬成員，請將填妥之表格交予閣下的僱主處理。
- (3) For Self-employed Person, please send the completed Form to the Trustee at "Pension Services (Manulife RetireChoice), Bank Consortium Trust Company Limited, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong".
如屬自僱人士，請將填妥表格寄往受託人，其地址為「香港皇后大道中183號中遠大廈18樓，銀聯信託有限公司，退休金服務部(宏利退休精選)」收。
- (4) Should you have any questions when completing this Form, please feel free to contact Manulife MPF Members' Direct at 2298 9000.
如閣下於填表時有任何疑問，請致電宏利強積金成員專線 2298 9000。

Please ✓ the appropriate box 請在適當的空格填上✓號

Please delete whichever is inappropriate 請將不適用者刪除

Part I – Personal Information 第一節 – 個人資料

Employer Name 僱主名稱 (English 英文) (If applicable 如適用)	
<hr/>	
Member English Name 成員英文姓名	Member Chinese Name 成員中文姓名
<input type="checkbox"/> Mr. 先生 Surname 姓 _____	
<input type="checkbox"/> Ms. 女士 First Name 名 _____	
<input type="checkbox"/> HKID Card No. 香港身份證號碼 <input type="checkbox"/> Passport No. 護照號碼	Contact Phone Number 聯絡電話號碼

Part II – Change of Voluntary Contributions 第二節 – 更改自願性供款

For Member 成員

HKD _____ or _____ % of **Relevant Income / Basic Salary*** (on top of my mandatory contribution) be my Voluntary Contribution
港幣 _____ 或有關入息 / 底薪* 的 _____ % (在本人強制性供款之上) 以作為本人的自願性供款

HKD _____ or _____ % of **Relevant Income / Basic Salary*** be the sum of my mandatory contributions and voluntary contributions
港幣 _____ 或有關入息 / 底薪* 的 _____ % 作為本人強制性供款與自願性供款合共之總供款

(Please note if the Total Contributions amount is less than the Mandatory Contribution, the Mandatory amount should be used instead. 請注意，如總供款金額少於強制性供款額，其供款須以強制性供款額為準。)

Stop Voluntary Contribution 停止自願性供款

Effective Date 生效日期： _____ (MM / YYYY 月 / 年)



Part II – Change of Voluntary Contributions 第二節 – 更改自願性供款 (Continued 續)

For Self-Employed Person 自僱人士

HKD _____ or _____ % of **Relevant Income** (on top of my mandatory contribution) be my Voluntary Contribution

港幣 _____ 或為有關入息的 _____ % (在本人強制性供款之上) 以作為本人的自願性供款

HKD _____ or _____ % of **Relevant Income** be the sum of my mandatory contributions and voluntary contributions

港幣 _____ 或為有關入息的 _____ % 作為本人強制性供款與自願性供款合共之總供款

(Please note if the Total Contributions amount is less than the Mandatory Contribution, the Mandatory amount should be used instead. 請注意，如總供款金額少於強制性供款額，其供款須以強制性供款額為準。)

Stop Voluntary Contribution 停止自願性供款

Effective Date 生效日期

For Monthly Contribution 按月供款：_____ (MM / YYYY 月 / 年)

For Yearly Contribution 按年供款：_____ (YYYY 年)

Note 注意：

- For the investment mandate of Voluntary Portion, if you want to know the latest Investment Allocation Percentage of your Voluntary Portion, please visit Manulife website: www.manulife.com.hk or contact Manulife MPF Members' Direct at 2298 9000 for information.

有關自願性供款部份的投資分配，如想知道閣下的自願性戶口內的最新投資分配百分比，請瀏覽宏利網頁：www.manulife.com.hk 或致電宏利強積金成員專線 2298 9000。

If you want to change your Investment Mandate of your Voluntary Portion, please perform it via Manulife website, or by filling in and submitting the "Redirection for Future Contributions / Switching for Existing Holdings Form". If you have never provided the Investment Allocation of your Voluntary Portion since your enrolment to the MPF Account on or after 1 April 2017, all future contributions or transfer-in asset to the Voluntary Portion will be 100% invested into the Default Investment Strategy "DIS". The DIS is not a fund; it is a strategy that uses two funds (i.e. Allianz MPF Core Accumulation Fund and Allianz MPF Age 65 Plus Fund) to manage investment risk exposure by automatically reducing the exposure to higher risk assets and correspondingly increasing the exposure to lower risk assets as you approach your retirement age. The de-risking of investment in DIS will be automatically carried out each year on your birthday, when you are at the age from 50 to 64. For your fund choice combination, you are free to choose to invest into the DIS and / or one or more constituent funds (including Allianz MPF Core Accumulation Fund and Allianz MPF Age 65 Plus Fund as standalone investments). For details, you may refer to the DIS information at www.manulife.com.hk.

如想更改閣下的自願性供款部份的投資分配指示，請透過宏利網頁或填寫及遞交「未來供款投資指示 / 戶口結餘轉換表格」。如閣下自 2017 年 4 月 1 日起成員登記後，從沒有在強積金戶口提供自願性供款部份的投資分配指示，該戶口日後的所有自願性供款或自願性轉入資產，將 100% 投資於預設投資策略（「預設投資」）。預設投資並不是一個投資基金；而是一個透過利用兩個投資基金（即安聯強積金核心累積基金及安聯強積金 65 歲後基金）去管理投資風險的策略。它會在閣下接近退休年齡前自動減持高風險的資產及增持低風險的資產。降低投資於預設投資風險的指示會在閣下 50 至 64 歲間，每年的生日天執行。於基金選擇組合內，閣下可自由選擇投資於預設投資及 / 或一個或多個成份基金（包括作為單獨投資的安聯強積金核心累積基金及安聯強積金 65 歲後基金）。詳情可參照於 www.manulife.com.hk 的預設投資資訊。

Signature of Member 成員簽署

(Must be identical to the Trustee's record 必須與受託人的記錄相符)

Date 日期

Signature of Employer or Self-Employed Person 僱主或自僱人士簽署

(Must be identical to the Trustee's record 必須與受託人的記錄相符)

Date 日期

BCT use only 銀聯信託專用：	Document Received Date:	Inputted By:	Checked By:	Remarks:
		Date Inputted:	Date Checked:	